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Entered on Docket May 09, 2007

Hon. Linda B. Riegle **United States Bankruptcy Judge**

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In re:

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DIAMOND MCCARTHY LLP

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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

■ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING DAVID M. BERKOWITZ TO APPEAR FOR **EXAMINATION PURSUANT TO** FEDERAL RULE OF **BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order

Requiring David M. Berkowitz to Appear for Examination Pursuant to Federal Rule of

Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this 1 Court, and good cause appearing, 2 IT IS HEREBY ORDERED that David M. Berkowitz appear for examination at the 3 offices of Esquire Deposition Services, 5703 Springfield Avenue, Laredo, Texas 78041, 4 5 beginning at 10:00 a.m. prevailing Central Time on a business day no later than June 30, 6 2007 (or at such other mutually agreeable location, date, and time), and continuing from 7 day to day thereafter until completed. 8 9 Prepared by: DIAMOND MCCARTHY LLP LEWIS AND ROCA LLP 10 11 By: ____/s/Eric D. Madden By: ___/s/Rob Charles 12 Allan B. Diamond, TX 05801800 (pro hac vice) Susan M. Freeman, AZ 4199 (pro hac vice) William T. Reid, IV, TX 00788817 (pro hac vice) Rob Charles, NV 6593 13 Eric D. Madden, TX 24013079 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 14 909 Fannin, Suite 1500 Las Vegas, Nevada 89169-5996 Houston, Texas 77010 (702) 949-8320(telephone) 15 (713) 333-5100 (telephone) (702) 949-8321(facsimile) (713) 333-5199 (facsimile) 16 Special Litigation Counsel for 17 Counsel for USACM Liquidating Trust USACM Liquidating Trust 18 19 ### 20 21 22 23 24 25

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